

Annexure 2

for the year ended 28 February 2007

SEGMENT INFORMATION - INCOME STATEMENT

	Consolidated	
	2007 R millions	2006 R millions
BUSINESS SEGMENTATION		
Revenue		
Goods sold	11 539	8 700
Services rendered	5 540	5 169
Rental finance income	47	44
Inter segment revenue	—	—
Total segment revenue	17 126	13 913
Expenditure	(15 363)	(12 660)
Depreciation and amortisation	(235)	(213)
Segment operating profit/(loss)	1 528	1 040
Financial income	132	112
Financial expenses	(56)	(53)
Share of profit from associates	4	32
Profit before capital items and taxation	1 608	1 131
GEOGRAPHIC SEGMENTATION		
Revenue by market		
South Africa	13 918	11 651
Rest of Africa	849	670
Europe	2 020	1 359
Rest of world	339	233
Segment operating profit by location	1 528	1 040
South Africa	1 371	987
Rest of Africa	54	29
Europe	94	22
Rest of world	9	2

Segment revenue and expenses

Revenue and expenses that are directly attributable to segments are allocated to those segments. Those that are not directly attributable to segments are allocated on a reasonable basis.

Segment operating profit is stated before goodwill adjusted/impaired and capital items.

Inter segment transfers

Segment revenue, segment expenses and segment results include transfers between business segments and between geographical segments.

These transfers occur at market prices and are eliminated on consolidation.

Telecommunications		Multi-media and Electronics		Information Technology		Corporate and eliminations	
2007 R millions	2006 R millions	2007 R millions	2006 R millions	2007 R millions	2006 R millions	2007 R millions	2006 R millions
2 420	1 988	6 377	4 215	2 793	2 519	(51)	(22)
3 545	3 385	80	74	1 915	1 710	—	—
—	—	—	—	27	30	20	14
7	14	77	57	6	11	(90)	(82)
5 972	5 387	6 534	4 346	4 741	4 270	(121)	(90)
(5 405)	(4 905)	(5 786)	(3 987)	(4 285)	(3 853)	113	85
(28)	(33)	(97)	(83)	(106)	(96)	(4)	(1)
539	449	651	276	350	321	(12)	(6)
57	31	10	4	54	22	11	55
(5)	(4)	(29)	(13)	(73)	(39)	51	3
—	26	2	2	—	—	2	4
591	502	634	269	331	304	52	56
5 972	5 387	6 534	4 346	4 741	4 270	(121)	(90)
5 297	4 783	5 394	3 590	3 348	3 368	(121)	(90)
54	127	392	275	403	268	—	—
564	420	469	305	987	634	—	—
57	57	279	176	3	—	—	—
539	449	651	276	350	321	(12)	(6)
490	435	595	263	298	295	(12)	(6)
7	8	30	13	17	8	—	—
40	6	19	(2)	35	18	—	—
2	—	7	2	—	—	—	—

for the year ended 28 February 2007

SEGMENT INFORMATION – BALANCE SHEET

	Consolidated	
	2007 R millions	2006 R millions
BUSINESS SEGMENTATION		
ASSETS		
Property, plant and equipment	954	905
Intangible assets	844	773
Associates and other investments	254	228
Rental finance advances	77	90
Inventories	2 013	1 295
Trade and other receivables	2 513	1 976
Operating assets	6 655	5 267
Deferred tax assets	182	118
Cash and cash equivalents	1 613	2 152
Total assets per balance sheet	8 450	7 537
LIABILITIES		
Trade and other payables	2 955	2 680
Provisions	104	80
Non-interest-bearing liabilities	3 059	2 760
Non-current loans	321	297
Current loans	65	238
Bank overdraft	24	—
Taxation payable	205	187
Deferred tax liabilities	30	21
Total liabilities per balance sheet	3 704	3 503
GEOGRAPHIC SEGMENTATION		
Operating assets	6 655	5 267
South Africa	5 880	4 671
Rest of Africa	167	121
Europe	597	448
Rest of world	11	27
Non-interest-bearing liabilities	3 059	2 760
South Africa	2 512	2 402
Rest of Africa	51	31
Europe	489	320
Rest of world	7	7
Capital expenditure	240	315
South Africa	213	235
Rest of Africa	20	68
Europe	7	11
Rest of world	—	1

Segment assets and liabilities

Segment assets include operating assets used by a segment and consist principally of trade and other receivables, assets held-for-sale, inventories, investments, property, plant and equipment and intangible assets net of related allowances and provisions. While most such assets can be directly attributable to individual segments, the carrying amount of certain assets used jointly by two or more segments, is allocated to the segments on a reasonable basis.

Segment liabilities include all operating liabilities and consist principally of trade and other payables, provisions and liabilities held-for-sale.

Telecommu- nications		Multi-media and Electronics		Information Technology		Corporate and eliminations	
2007 R millions	2006 R millions	2007 R millions	2006 R millions	2007 R millions	2006 R millions	2007 R millions	2006 R millions
193	110	445	469	274	299	42	27
39	21	21	21	783	731	1	—
—	—	11	11	115	53	128	164
—	—	—	—	77	68	—	22
192	147	1 565	898	258	250	(2)	—
576	432	1 091	709	807	732	39	103
1 000	710	3 133	2 108	2 314	2 133	208	316
1 001	951	864	661	1 030	924	60	144
9	7	61	42	29	29	5	2
1 010	958	925	703	1 059	953	65	146
1 000	710	3 133	2 108	2 314	2 133	208	316
643	463	2 905	1 948	2 124	1 944	208	316
—	—	—	—	167	121	—	—
357	247	217	133	23	68	—	—
—	—	11	27	—	—	—	—
1 010	958	925	703	1 059	953	65	146
793	811	857	636	797	809	65	146
—	—	—	—	51	31	—	—
217	147	61	60	211	113	—	—
—	—	7	7	—	—	—	—
48	28	92	101	91	178	9	8
45	23	90	98	69	106	9	8
—	—	—	—	20	68	—	—
3	5	2	2	2	4	—	—
—	—	—	1	—	—	—	—