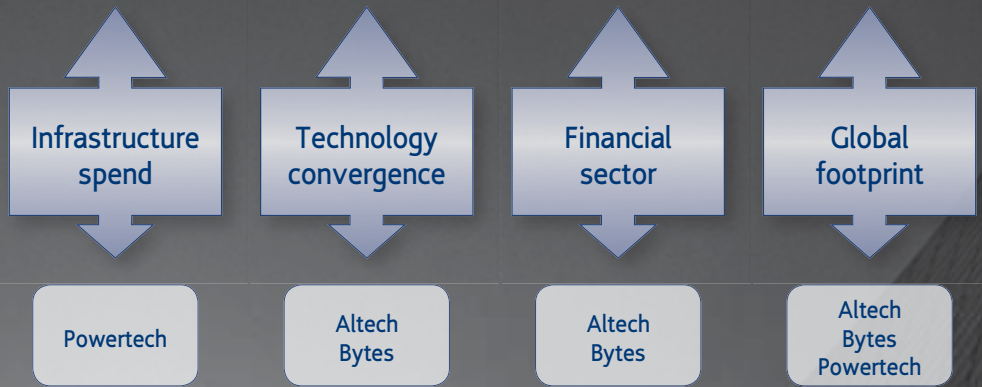


Key growth drivers for the group

A positive medium- to long-term outlook for Altron

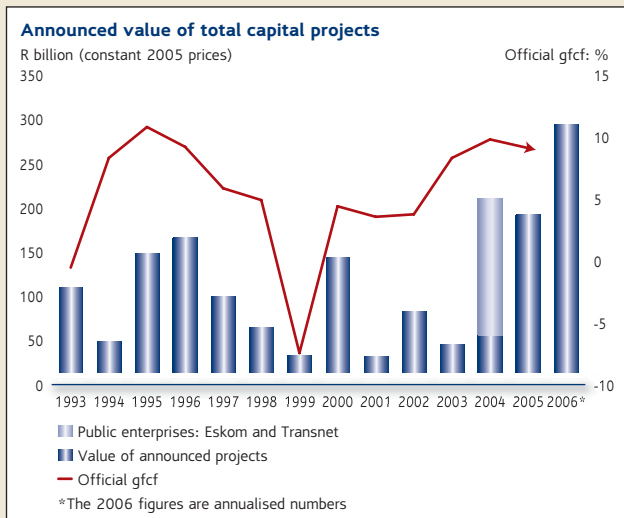


1 Infrastructure spend

- Eskom rolling 5-year programme – increased to R150 billion – will benefit Powertech's cable and transformer businesses
- Mining industry demand improving – mainly coal and platinum
- Building and construction industry expected to maintain overall growth with increasing demand for commercial development
- Soccer World Cup projects (upgrading of stadiums, activity in hospitality industry, infrastructure etc.) and Gautrain opportunities
- Telkom launches R30 billion capital expenditure programme
- Launch of Neotel, second network operator and establishment of state-owned telecoms infrastructure entity, Infraco, offers more opportunities

Infrastructure spend continued

Infrastructure spend

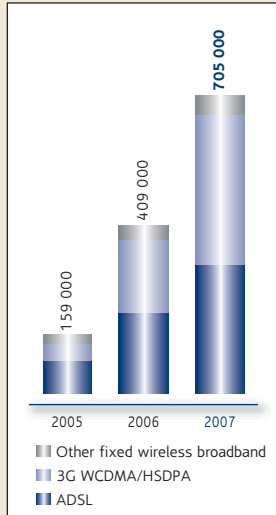


2 Technology convergence

- Liberalisation of telecommunications industry continues
- Broadband wireless Wimax licence opportunity for Altech
- Altech acquires technology and distribution rights for USA-based CityNet Wireless
- VoIP services from ISPs are increasing
- Conversion to digital TV for 2010 – increased demand for set top boxes
- Converged offer from Altech Autopage Cellular in mobile, data and fixed
- Consolidation in local IT market offers opportunities for Bytes
- Stronger powers to ICASA through Electronic Communications Act will result in less delaying tactics

Technology convergence continued

Convergence – South Africa mobile broadband



**3G connections overtake
ADSL by end of 2007**

3 Financial sector

- Bank spending robust but competitive conditions prevail
- EMV Chip Card roll-out scheduled for 3rd quarter of 2007 and will benefit Altech NamITech
- Crime is driving the focus towards secure, back-loading ATM's
- Demand for end-to-end IT solutions in terms of terminals, loyalty programmes, transaction routing, settlement files and related MIS will benefit Bytes and Altech
- Teradata system applications (data storage) is gaining traction
- Group will be following footprint of banks into Africa

Financial sector continued

IT solutions



4 Global footprint

- Bytes acquires Xclusive Solutions and Vantage Business Systems to become largest UK Xerox concessionaire
- Altech NamITech West Africa expands to be regional provider of vouchers, smart cards and payment solutions
- Altech Isis France fully operational
- Altech Netstar globalises through Malaysia and other emerging market opportunities
- Strong performance from Bytes Document Solutions and Bytes Communication Systems in Africa
- Growth prospects in India through Altech UEC India – first orders received
- Acquisition of Swanib Cables in Namibia
- Much improved performance from Powertech Iberian cable operations
- Expansion into African mobile broadband and wireless opportunities with CityNet alliance
- Group exports grew to over R1 billion and Altron's target is set at 25% of revenue from exports and foreign operations

Global footprint continued

Regional analysis of export and foreign operations

