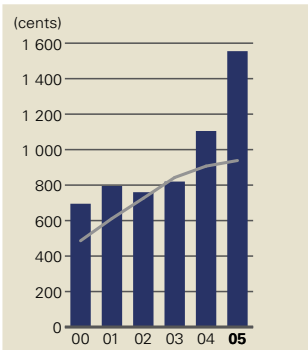


FINANCIAL HIGHLIGHTS - FOR THE YEAR ENDED 28 FEBRUARY 2005

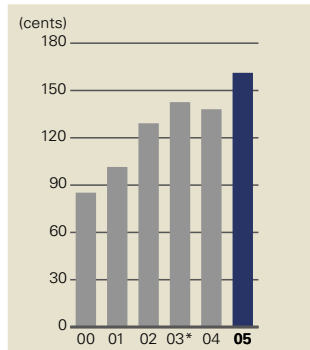
	Feb 05	Feb 04	% change
Revenue	R12.2 bn	R10.0 bn	+22
EBITDA	R1.28 bn	R1.0 bn	+28
Operating income	R968 m	R718 m	+35
Operating margin (%)	7.9%	7.1%	
HEPS (cents)	161	138	+17
RONA	23%	18%	
Cash on hand	R1.5 bn	R2.0 bn	
Employees	11 759	10 712	

MARKET PRICE PER SHARE AND NET ASSET VALUE PER SHARE



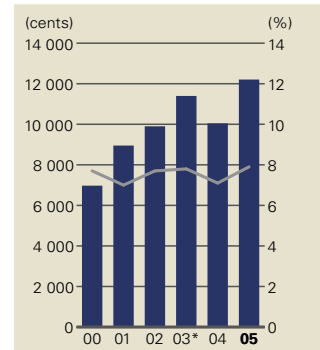
■ Market price (ordinary shares)
— Net asset value

HEADLINE EARNINGS PER SHARE



* Excludes Benefit Fund

REVENUE AND OPERATING MARGIN %



■ Revenue
— Operating margin

Allied Electronics Corporation Limited (Altron) is a group of technology companies operating in the telecommunications, information technology and power electronics sectors.

**Celebrating 40
successful years**

